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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : **Chapter 11**
: **Case No. 08-13555 (JMP)**
LEHMAN BROTHERS HOLDINGS INC., et al., : **Jointly Administered**
:
: **Debtors.** :

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In re: : **SIPA Proceeding**
: **Case No. 08-01420 (JMP)**
LEHMAN BROTHERS INC., :
:
: **Debtor.** :

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**APPENDIX VOLUME IX TO
MEMORANDUM OF LAW OF OFFICIAL COMMITTEE OF UNSECURED
CREDITORS OF LEHMAN BROTHERS HOLDINGS INC., ET AL., (I) IN
OPPOSITION TO MOTION OF BARCLAYS' CAPITAL INC. TO ENFORCE SALE
ORDER AND SECURE DELIVERY OF ALL UNDELIVERED ASSETS AND (II) IN
FURTHER SUPPORT OF ITS MOTION, PURSUANT TO 11 U.S.C. § 105(a), FED. R.
CIV. P. 60(b), AND FED. R. BANKR. P. 9024, FOR RELIEF FROM ORDER UNDER
11 U.S.C. §§ 105(a), 363, AND 365 AND FEDERAL RULES OF BANKRUPTCY
PROCEDURE 2002, 6004 AND 6006 AUTHORIZING AND APPROVING
(A) SALE OF PURCHASED ASSETS FREE AND CLEAR OF LIENS AND
OTHER INTERESTS AND (B) ASSUMPTION AND ASSIGNMENT OF
EXECUTORY CONTRACTS AND UNEXPIRED LEASES,
DATED SEPTEMBER 20, 2008 (AND RELATED SIPA SALE ORDER)**

EXHIBIT	DESCRIPTION
126	September 29, 2008, email from Weil to Cleary
127	October 13-15, 2008, email exchange between Weil and Milbank
128	September 28, 2008, email from Duane McLaughlin
129	Lehman Brothers Holdings Inc. Report To Unsecured Creditors Committee, October 8, 2008
130	December 24, 2008, letter to Jonathan Hughes from Thomas Roberts
131	October 6, 2008, email from Conor Tully to Daniel Fleming
132	September 21, 2008, email from Cleary to Weil
133	Limited Objection Of Official Committee Of Unsecured Creditors Of Lehman Brothers Holdings Inc., <u>et al.</u> , To SIPA Trustee's Motion Under 11 U.S.C. §§ 105 And 363 And Fed. R. Bankr. P. 9019(a) For Entry Of An Order Approving Settlement Agreement)
134	February 19, 2009, letter from Bryan Marsal to Jonathan Hughes
135	September 30, 2008 email from Robert Macallister to Stephanie Heller
136	October 1, 2008 email from Stephanie Heller to Nikki Poulos
137	October 1, 2008 email exchanges with Patrick McArdle
138	October 6, 2008 email from Jeffrey Moore to Shari Leventhal
139	September 29, 2008 email from Stephanie Heller to Robert Macallister et al.
140	Appellants' Opening Brief
141	Answering Brief of Lehman Brothers Holdings Inc., <i>et al.</i> , in Opposition to Bay Harbour Appeal
142	Appellee Barclays Capital Inc.'s Memorandum of Law in Opposition to Bay Harbour <i>et al.</i> 's Appeal
143	October 4, 2008, emails from Jonathan Hughes to Thomas Baxter
144	September 19, 2008, email chain between Michael Klein and Rich Ricci
145	9/20/08 email from Luc Despins to Harvey Miller asking him to "make sure that your corporate team involves my corporate partners ... in all discussions
146	District Court Opinion, <u>Bay Harbour Mgmt., L.C. v. Lehman Brothers Holdings, Inc.</u> , :08-cv-08869-DLC (S.D.N.Y. March 13, 2009)